



APPLICATION FOR FEE EXEMPTION - RETIRED STATUS – 2011/12

Name: _____

Address: _____

Phone No: _____

Fax No. _____

E-Mail Address: _____

As of April 1, 2011

Yes No

1. Are you greater than or equal to 70 years in age? Yes No
2. Are you in regular gainful employment? Yes No
3. Do you meet the Institute's Active Earnings Criteria Yes No

Or:

1. Does your age plus years as a member in good standing with any institute of Chartered Accountants total at least 85? Yes No
2. Are you in regular gainful employment? Yes No
3. Do you meet the Institute's Active Earnings Criteria Yes No

* Active Earnings Criteria - A member does not anticipate being gainfully employed for the April 1 to March 31 membership year such that active earnings from all types of employment or business will not exceed \$20,000. Active earnings include all earnings from employment, business, professional corporations and director's fees, but exclude investment and pension income, employment insurance benefits related to disability claims, disability income and maternity benefits.

I wish to receive the following correspondence from the Institute

Notice of Member Events	Yes	No
Notice of Professional Development Course	Yes	No

My preferred method of correspondence is (circle one) regular mail e-mail

Note: Legal filings such as notice of AGM, CPD Declarations and Practice Inspection Information Request Forms are required to be sent to all members regardless of retirement status.

I hereby confirm that the information provided in this application and any attached documents is true, correct, and complete to the extent of my knowledge. Further, I will immediately notify the Institute should the information change

I further undertake to voluntarily remit my full fees should my retirement status change.

Signature

Date

